

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

In re:	)	Chapter 11
	)	
THE KRYSTAL COMPANY, <i>et al.</i> <sup>1</sup>	)	Case No. 20-61065
	)	
	)	
Debtors.	)	(Joint Administration Requested)
	)	

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**NOTICE OF DESIGNATION OF COMPLEX CHAPTER 11 CASE**

This bankruptcy case was filed on January 19, 2020. The Debtor believes that this case qualifies as a Complex Chapter 11 Case because:

\_\_\_\_\_ The Debtor has total debt or total assets of more than \$25 million, excluding claims of insiders (as defined in 11 U.S.C. §101);

\_\_\_\_\_ There are more than 400 parties in interest in this case, excluding former and current employees;

\_\_\_\_\_ Claims against or interests in the Debtor are publicly traded; or

\_\_\_\_\_ Other (Substantial explanation is required. Attach additional sheets if necessary.); and

\_\_\_\_\_ The Debtor is not an individual; and

\_\_\_\_\_ The Debtor does not own single asset real estate, or it does own single asset real estate but treatment as a Complex Chapter 11 Case is justified (attach explanation explaining the circumstances).

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors' corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.

Date: January 19, 2020  
Atlanta, Georgia

Respectfully submitted,  
KING & SPALDING LLP

*/s/ Sarah R. Borders*  
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*Proposed Counsel for the Debtors in  
Possession*